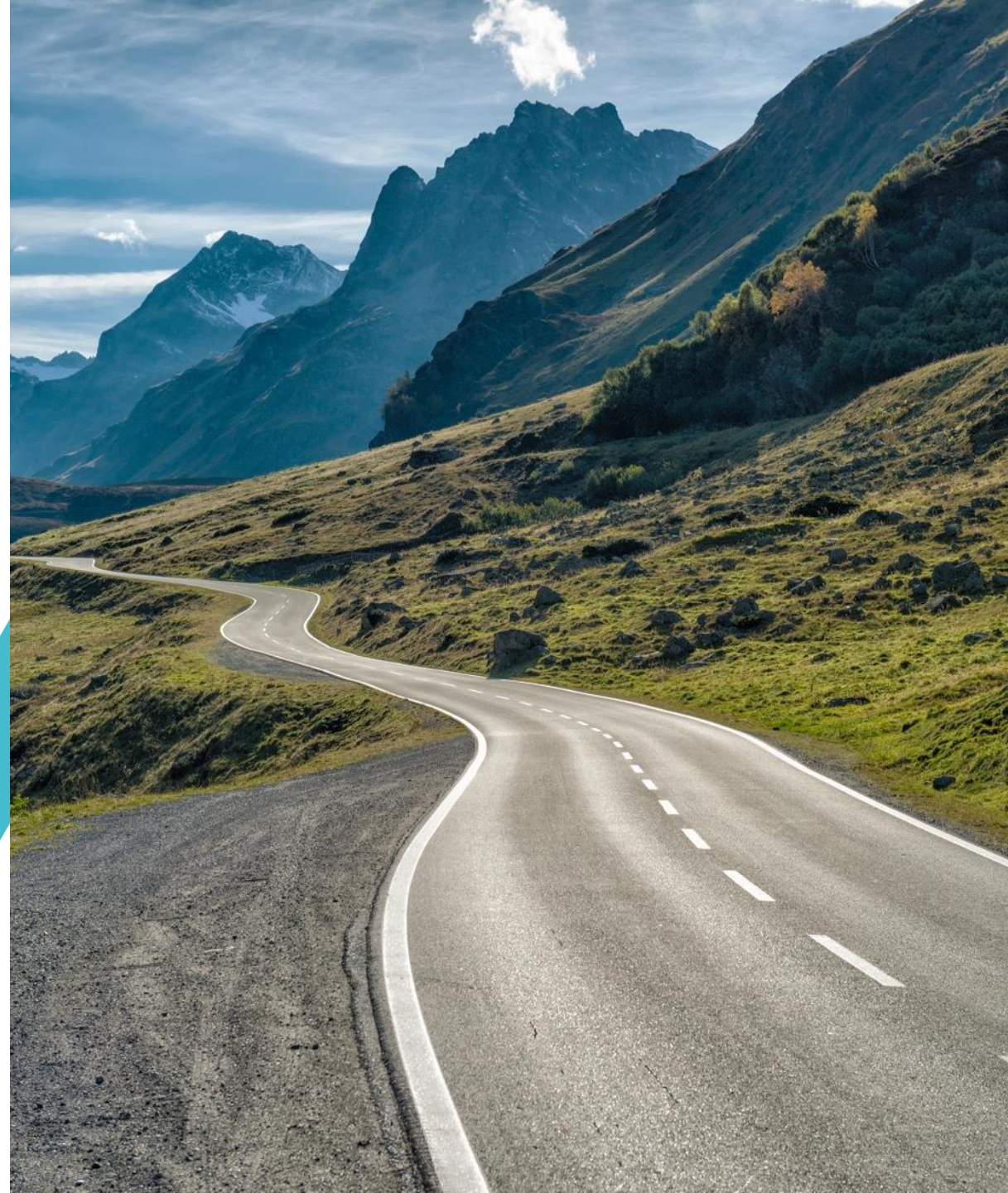


Ideagen  PleaseReview

Product Roadmap

Q2 2023



Disclaimer

The information contained in this roadmap is confidential and the copyright of Ideagen Ltd. This roadmap is for information purposes only and Ideagen Ltd makes no warranties, representations, express or implied or guarantees in relation to the development or delivery of any product, functionality, service, or part thereof. Any timings, development or delivery referenced in this roadmap shall be at the discretion of Ideagen Ltd and may be subject to change.



Agenda

01 | Vision

02 | Release

03 | Roadmap



01.

Vision



PleaseReview Vision

To be a scalable cloud-based platform for regulated industries that provides a structured, audited document review process and co-authoring capabilities covering complex documents including industry standard templates.

Avoiding duplication and improving efficiency through integration with companion solutions, Ideagen PleaseReview focuses on interoperability.



02.

Release



Product release update

- January 2023 (v7.2.4) consisted of:
 - Documentum D2 Integration
- February 2023 (v7.2.5) consisted of:
 - New API for Listing Word Content Controls
- April 2023 (v7.3.0) consisted of:
 - Bookmarks and Privates Notes



03.

Roadmap



Ideagen roadmap



Product roadmap

June 2023

September 2023

December 2023

Future

Release v7.4.0

- **Ideagen Home Integration**
 - Gain centralised access to our Community portal
 - Quickly and easily access to other Ideagen products
- **Rebranding**
 - A new modern and intuitive user interface according to Ideagen Helix standards
 - A new PleaseReview logo to establish a consistent and recognisable identity
- **Analysis and Reporting (Phase 1)**
 - Show a broad view of progress and analyse trends
 - Identify any issues in advance

Product roadmap

June 2023

September 2023

December 2023

Future

Release v7.5.0

- **Enhance Repeating Content Controls Handling**
 - Repeating Content Controls to be editable with replicating content between them
- **Enhance Veeva Vault Integration (Phase 1)**
 - Allow Authors to transfer ownership of the review within Veeva Centric
 - Allow Authors to close the review without reviewers completing it
- **Enhance System for Cross-Domain Identity Management (SCIM)**
 - Streamline the management of user identities in PleaseReview

Product roadmap

June 2023

September 2023

December 2023

Future

Release v7.6.0

- **Enhance Veeva Vault Integration (Phase 2)**
 - Performance enhancement
 - Support Veeva Vault integration without utilising third-party cookies
- **Document Co-authoring**
 - Support for MS Word online to allow co-authoring
 - Support for Zone editing online
- **Analysis and Reporting (Phase 2)**
 - Adding new views and dashboards
- **Huddle Integration**
 - Streamline the review process with a new integration with Huddle platform

Product roadmap

June 2023

September 2023

December 2023

Future

- **Redesign PowerPoint UI**
 - Redesign the user interface according to Ideagen Helix standards
- **Redesign General PleaseReview UI/UX**
 - Redesign the user interface according to Ideagen Helix standards
- **Redesign MS Word UI**
 - Redesign the user interface according to Ideagen Helix standards
- **Redesign Excel UI**
 - Redesign the user interface according to Ideagen Helix standards
- **SaaS Edition**
 - Launch a subscription-based version of PleaseReview
- **Notification Centre**
 - Send notifications to reviewers within PleaseReview
 - Allow business owner to oversee review progress
- **Cara Cloud Integration**
 - Streamline the review process with a new integration with Cara platform

Thank you



Appendix





We're excited to introduce **Ideagen Home**, our newest platform that streamlines your workflow and increases your productivity. With Home, you can easily launch your licensed **Ideagen** product, and get quick access to other products that might be of interest to you.

Home also provides access to the new Ideagen Community, a space for regulatory and compliance professionals to connect and share with peers, access product-specific topics (including training resources and product roadmaps), and take advantage of the wealth of experience that resides within our Ideagen user and employee population.

Looking to the future, we plan to expand **Ideagen Home's** functionality to include cross-product access to data and centralized authentication, making it even easier for you to find and use the information you need.

Introducing



Ideagen³
Home





One Ideagen Brand

Our purpose is to support the safe hands and quiet voices that protect the world and to do this well, we also need to be easy to do business with.

As a result, we are simplifying the brand experience for our customers, which includes evolving product naming to include Ideagen across our portfolio. We're unifying how our solutions look and feel, making them instantly recognisable as Ideagen – a trusted name in regulatory and compliance software.

As a fast-growing business, introducing more solutions to support the global community of organisations we work with, a unified Ideagen identity will enable a seamless integration of new innovative, world-class software and services for regulated and high-compliance industries.



Ideagen
PleaseReview