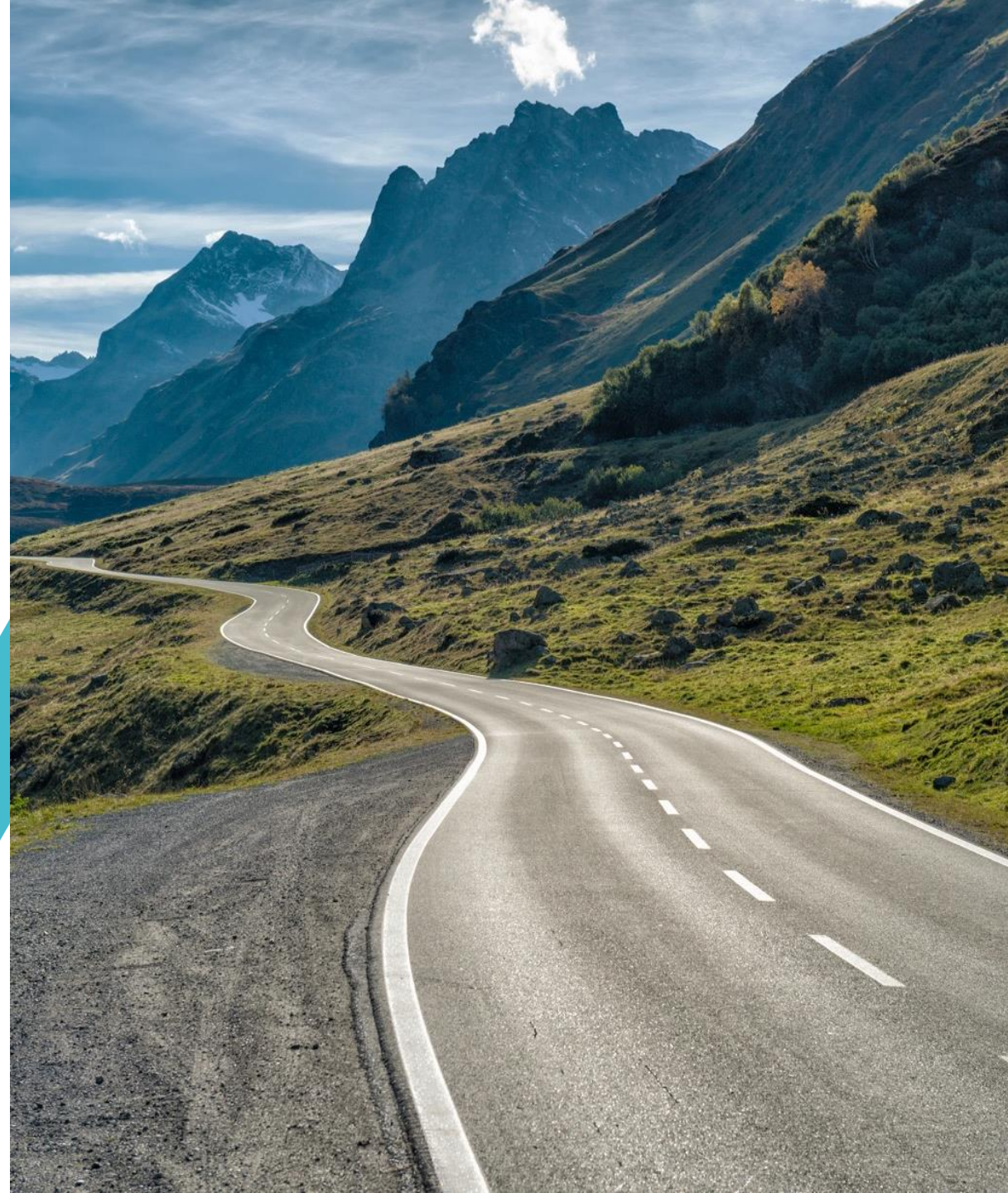




PleaseReview

# Product Roadmap

Q2 2022



# Disclaimer

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# Agenda

01 | Vision

02 | Release

03 | Roadmap



01.

Vision



# PleaseReview Vision

To be a scalable cloud-based platform for regulated industries that provides a structured, audited document review process and co-authoring capabilities covering complex documents including industry standard templates.

Avoiding duplication and improving efficiency through integration with companion solutions, PleaseReview focuses on interoperability.



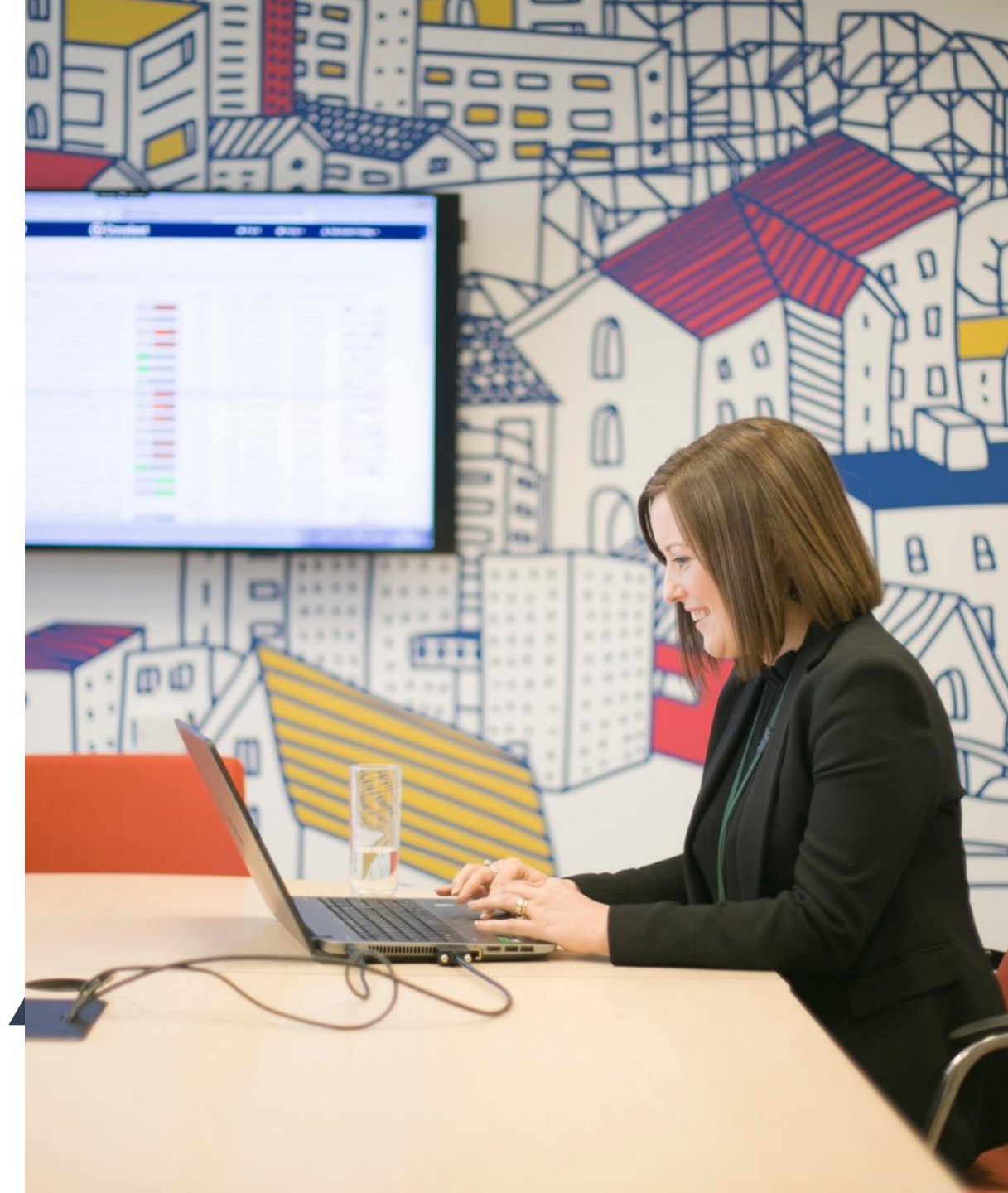
02.

Release



# Product release update

- June 2022 (v7.1.2) consisted of:
  - Veeva Vault Enhancements
  - PDF Redaction Capability Enhancements
  - jQuery Library Upgraded
  - Spring4Shell



03.

# Roadmap



# Ideagen roadmap



September 2022

Release v7.2

January 2023

June 2023

Future

- **Comments and Changes Handling**
  - Better usability for high volume of comments/changes
  - Collapse/Expand all comments and proposed changes
- **Enhance Table Display**
  - Correct displaying of complex merged table cell combinations for word documents
- **Reference Management**
  - Improved compatibility with Endnote 20
- **Dedicated Hosting "Plus" Option**
  - Increased document throughput
  - Faster processing of multiple documents
  - Multiple dedicated environments
  - Load balanced offering
- **Enhance Template Handling**
  - Improved compatibility with industry standard templates e.g. Common Protocol Template (CPT)
  - Support for word content controls

# Product roadmap

September 2022

January 2023

June 2023

Future

Release v7.3

- **Improve Paragraph Handling**
  - Insert new paragraph in word documents
  - Move paragraph in word documents
- **Improve Bullet Point Functionality**
  - Insert bullet point in word documents
- **Comment Metrics**
  - Configure and report on comment metrics
- **Documentum D2 Integration**
  - Streamline the review process through a new integration with Documentum D2
  - Launch Documentum D2 integration with PleaseReview
- **Bookmarks and Private Notes**
  - Redirect participants to key areas using bookmarks in word documents
  - Add private notes and comments
  - Convert private notes to public comments

# Product roadmap

September 2022

January 2023

June 2023

Future

Release v8.0

- **Redesign General PleaseReview UI/UX**
  - Redesign the user interface according to Ideagen Helix standards
  - Intuitive, modern UI experience within PleaseReview
- **Redesign MS Word UI**
  - Redesign the user interface according to Ideagen Helix standards
- **Dashboard and Notification**
  - Move away from email in order to notify reviewers within PleaseReview
  - Allow business owner to oversee review progress
- **Document Co-authoring (Phase 1)**
  - Support for MS Word online to allow co-authoring

# Product roadmap

September 2022

January 2023

June 2023

Future

- **Analysis and Reporting**
  - Show a broad view of progress and analyse trends
  - Identify any issues in advance
- **Huddle Integration**
  - Streamline the review process with a new integration with Huddle platform
- **InteliNotion Integration**
  - Streamline the review process with a new integration with InteliNotion platform
- **Redesign PowerPoint UI**
  - Redesign the user interface according to Ideagen Helix standards
- **Redesign Excel UI**
  - Redesign the user interface according to Ideagen Helix standards
- **Automatic finishing**
  - Faster checking for inconsistent spelling
  - Reduce time spent checking for incomplete edits

Thank you

